

<b>Code</b>	<b>VPH</b>
<b>Company name</b>	Van Phat Hung Corporation
<b>Date</b>	04/09/2019
<b>Subject</b>	BoD approves to issue shares to raise capital and dividend payment

**Content:**

On April 08, 2019, the Board of Directors of Van Phat Hung Corporation approved a plan for issuing shares to raise capital and dividend payment:

**Plan for issuing shares to raise capital:**

1. Stock name: Stock of Van Phat Hung Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Total issued volume: 86,103,449 shares
5. Expected issue volume: 586,052 shares
6. Total issue value: VND5,860,520,000
7. Charter capital after issuance: VND866,895,010,000
8. Issue price: VND10,000/share
9. Time of implementation: Quarter 2.2019
10. Financial resource: Undistributed profit after tax.

**Plan for issuing shares to dividend payment:**

1. Stock name: Stock of Van Phat Hung Corporation
2. Stock type: common share
3. Charter capital after issuance (phase 1): VND866,895,010,000
4. Outstanding volume after issuance (phase 1): 86,689,501 shares
5. Purpose: issuing shares to the second phase of the 2018 dividend payment
6. Expected issue volume (phase 2): 8,668,950 shares
7. Total issue value (phase 2): VND86,689,500,000
8. Exercise ratio: 100:10 (Those who own 01 share will receive 01 right and 100 rights will receive 10 new shares.)
9. Financial resource: Undistributed profit after tax

10. Time of implementation: 2019

11. Outstanding volume after issuance (phase 2): 95,358,451 shares